

# **CAPITAL PROJECTS AND BOND OVERSIGHT**

## **A g e n d a**

<b>DATE:</b>	<b>Tuesday, June 18, 2013</b>
<b>TIME:</b>	<b>1:00 PM</b>
<b>PLACE:</b>	<b>Room 169 Annex</b>

1. Call to Order and Roll Call
2. Approval of Minutes (May 21, 2013)
3. Correspondence Items
  - A. Letter to Kentucky Infrastructure Authority Regarding Oldham County Environmental Authority Orchard Grass Regional Wastewater Treatment Plant Project
  - B. Kentucky Infrastructure Authority Response to Committee Regarding Oldham County Environmental Authority Orchard Grass Regional Wastewater Treatment Plant Project
  - C. Follow-up Information from Kentucky Housing Corporation Regarding Conduit Multifamily Housing Revenue Bonds (California Square II and Portland Plaza) Series 2013; Integra Property Group, LLC
4. Information Items
  - A. Moody's Investors Service 2013 State Debt Medians Report
  - B. Notices of Advertisement for Leased Space – Cabinet for Health and Family Services (Kenton and Knox Counties)
5. Project Reports from the Universities
  - A. University of Kentucky
    1. Scope Increase – Construct UK/Nicholasville Road Flood Mitigation Project
    2. Report of Purchase – Lexington Theological Seminary
6. Lease Reports from the Finance and Administration Cabinet
  - A. Lease Modification and Amortization of Leasehold Improvements – Cabinet for Health and Family Services (Boyd County)

- B. Lease Renewal – Cabinet for Health and Family Services (Morgan County)
7. Project Reports from the Finance and Administration Cabinet
- A. Appropriation Increase – Department of Military Affairs; Construct CERF-P Facility (Franklin County)
  - B. Reporting Pool Projects in Excess of \$600,000
    - 1. Department of Fish and Wildlife, FILO - Elm Fork (Owen County)
    - 2. Department for Facilities and Support Services, Lexington World Trade Center Garage (Fayette County)
  - C. Unbudgeted Capital Project - Department of Veterans' Affairs, Eastern Kentucky Veterans' Center – HVAC Humidity Project (Perry County)
8. Report from the Office of Financial Management
- A. Kentucky Infrastructure Authority
    - 1. Fund A Loan – Oldham County Environmental Authority (Oldham County)
    - 2. Infrastructure for Economic Development Fund Grants (Coal Counties) – City of Greenup – Sanitary or Storm Water Improvements (Greenup County) and City of Greenup – Water Improvements (Greenup County)
  - B. New Bond Issue – Kentucky Asset/Liability Commission Project Notes, 2013 Federal Highway Trust Fund First Series (GARVEEs)
  - C. Follow-up Report on Previously Approved Bond Issue - State Property and Buildings Commission Agency Fund Revenue Bonds, Project No. 105
  - D. New School Bond Issues with School Facilities Construction Commission Debt Service Participation
    - Ashland Independent
    - Bardstown Independent
    - Beechwood Independent
    - Boyd County
    - Carroll County
    - Clinton County
    - Covington Independent
    - Dawson Springs Independent (Series 1)
    - Dawson Springs Independent (Series 2)
    - Fort Thomas Independent (Series 1)
    - Fort Thomas Independent (Series 2)
    - Grant County
    - Hancock County
    - Harlan County

Jessamine County  
Lawrence County  
Letcher County  
Meade County  
Mercer County  
Oldham County  
Perry County  
Simpson County (Series 1)  
Simpson County (Series 2)  
Todd County  
Warren County  
Wayne County  
Webster County

9. Local School Bonds – New school bond issues with 100 percent locally-funded debt service participation

Franklin County  
Jefferson County  
Laurel County  
Ohio County  
Rowan County

10. Updated Monthly and Weekly Debt Issuance Calendar

11. Adjournment

Next meeting: Tuesday, July 16, 2013  
1 p.m.; Capital Annex Room 169